	7250		
Fill in this information to identify the	case.		
United States Bankruptcy Court for the:			
Southern District of Cist	(ate)	:	
Case number (# known):	123 854		ck if this is ar ended filing
	F 20 601	St. Price	
Official Forms 201		ma o	
Official Form 201		722 <u> </u>	
Voluntary Petition	n for Non-Individuals Fili	ng for Bankruptcy	04/16
If more space is needed, attach a sepa	arate sheet to this form. On the top of any additional	pages, write the debtor's name and the ca	ise
number (if known). For more informa	tion, a separate document, Instructions for Bankrup	tcy Forms for Non-Individuals, is available	
		18.5 17. – 18. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19. – 19	
1. Debtor's name	Melek Tzadik Covenant Holdings	⊴3. 1 }	
i. Debior s riding	Welek Tzadik Covenant Holdings	(y' ,)	
2. All other names debtor used	**************************************		
in the last 8 years			
Include any assumed names, trade names, and doing business as names			
do Hambo		!	
		Control of the contro	
3. Debtor's federal Employer Identification Number (EIN)	47-4755444		
4. Debtor's address	Principal place of business	Mailing address, if different from princ of business	ipal place
	32768 Via de Venado	970 West Valley Parkway, #439	
	Number Street	Number Street	
		P.O. Box	
	Escondido, CA 92025	Escondido, CA 92025	
	City State ZIP Code		ZIP Code
		Location of principal assets, if differer principal place of business	nt from
	San Diego		
	County	Number Street	
			<u> </u>
		City State	ZIP Code
5. Debtor's website (URL)	n/a		
6. Type of debtor	☐ Corporation (including Limited Liability Company (☐ Partnership (excluding LLP)		
	✓ Other. Specify: 502 Non-Profit		

De	Melek Tzadik Cove	nant Holdings	Case number (if known)
	Name	The second secon	
7.	Describe debtor's business	A. Check one:	
		Health Care Business (as defi	e e e
		☐ Single Asset Real Estate (as o	efined in 11 U.S.C. § 101(51B))
		Railroad (as defined in 11 U.S	C. § 101(44))
		☐ Stockbroker (as defined in 11	J.S.C. § 101(53A))
		☐ Commodity Broker (as defined	
		Clearing Bank (as defined in 1	1 U.S.C. § 781(3))
		None of the above	
		B. Check all that apply:	e laya.
		☐ Tax-exempt entity (as describe	
		§ 80a-3)	hedge fund or pooled investment vehicle (as defined in 15 U.S.C.
		Investment advisor (as defined	in 15 U.S.C. § 80b-2(a)(11))
	·	C. NAICS (North American Indus http://www.naics.com/search/813110	ry Classification System) 4-digit code that best describes debtor. See
8.	Under which chapter of the Bankruptcy Code is the	Check one:	
	debtor filing?	Chapter 7	
	· ·	Chapter 9	
		Chapter 11. Check all that app	ly:
		insiders or aff	egate noncontingent liquidated debts (excluding debts owed to liates) are less than \$2,566,050 (amount subject to adjustment on very 3 years after that).
			a small business debtor as defined in 11 U.S.C. § 101(51D). If the
		debtor is a sn of operations,	all business debtor, attach the most recent balance sheet, statement cash-flow statement, and federal income tax return or if all of these not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
			g filed with this petition.
			of the plan were solicited prepetition from one or more classes of coordance with 11 U.S.C. § 1126(b).
			required to file periodic reports (for example, 10K and 10Q) with the
		Securities and Exchange Act	Exchange Commission according to § 13 or 15(d) of the Securities of 1934. File the <i>Attachment to Voluntary Petition for Non-Individuals Filing y under Chapter 11</i> (Official Form 201A) with this form.
		☐ The debtor is 12b-2.	a shell company as defined in the Securities Exchange Act of 1934 Rule
		☐ Chapter 12	
9.	Were prior bankruptcy cases	∑ Í No	
	filed by or against the debtor within the last 8 years?	☐ Yes. District	When Case number
	If more than 2 cases, attach a separate list.		When Case number
	e e e e e e e e e e e e e e e e e e e		MM / DD / YYYY
10.	. Are any bankruptcy cases	☑ No	
	pending or being filed by a		Relationship
	business partner or an affiliate of the debtor?		
		District	When
	List all cases. If more than 1, attach a separate list.	Case number, if known	WIN / DD / I I I I

Del	Melek Tzadik Coven	V		nown)
11.	Why is the case filed in this district?	Check all that apply: Debtor has had its dominmediately preceding district.	icile, principal place of business, or prin	ncipal assets in this district for 180 days part of such 180 days than in any other
-		☐ A bankruptcy case cond	erning debtor's affiliate, general partne	r, or partnership is pending in this district.
12.	Does the debtor own or have possession of any real property or personal property that needs immediate attention?	Why does the pro It poses or is a What is the ha:	perty need immediate attention? (CA) lleged to pose a threat of imminent and zard? physically secured or protected from the	identifiable hazard to public health or safety.
		attention (for eassets or other	shable goods or assets that could quick xample, livestock, seasonal goods, meroptions).	kly deteriorate or lose value without at, dairy, produce, or securities-related
		Where is the prop	perty? Number Street	
			City	State ZIP Code
		Is the property ins No Yes. Insurance a	sured?	
		Contact na	me	
	Statistical and adminis	Phone Phone trative information		
	Statistical and adminis			
13.	Debtor's estimation of available funds		or distribution to unsecured creditors. expenses are paid, no funds will be av	ailable for distribution to unsecured creditors.
14.	Estimated number of creditors	☑ 1-49 □ 50-99 □ 100-199 □ 200-999	☐ 1,000-5,000 ☐ 5,001-10,000 ☐ 10,001-25,000	☐ 25,001-50,000 ☐ 50,001-100,000 ☐ More than 100,000
15.	Estimated assets	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 ☑ \$500,001-\$1 million	□ \$1,000,001-\$10 million □ \$10,000,001-\$50 million □ \$50,000,001-\$100 million □ \$100,000,001-\$500 million	\$500,000,001-\$1 billion \$1,000,000,001-\$10 billion \$10,000,000,001-\$50 billion More than \$50 billion

Debtor	Melek Tzadik Coven	ant Holdings	Case number (if.	known)
16. Estimat	ed liabilities	□ \$0-\$50,000 □ \$50,001-\$100,000 □ \$100,001-\$500,000 ☑ \$500,001-\$1 million	\$1,000,001-\$10 million \$10,000,001-\$50 million \$50,000,001-\$100 million \$100,000,001-\$500 million	□ \$500,000,001-\$1 billion □ \$1,000,000,001-\$10 billion □ \$10,000,000,001-\$50 billion □ More than \$50 billion
R	equest for Relief, Dec	laration, and Signatures		The second section of the section of the second section of the section of the second section of the secti
WARNING -	Bankruptcy fraud is a ser \$500,000 or imprisonmen	rious crime. Making a false sta nt for up to 20 years, or both.	atement in connection with a bankrup 18 U.S.C. §§ 152, 1341, 1519, and 3	tcy case can result in fines up to 571.
	tion and signature of ted representative of	The debtor requests relice petition.	ef in accordance with the chapter of ti	itle 11, United States Code, specified in this
		I have been authorized t	o file this petition on behalf of the deb	otor.
		I have examined the info correct.	rmation in this petition and have a re	asonable belief that the information is true and
		I declare under penalty of pe	rjury that the foregoing is true and co	prect.
		Executed on MM / DD /Y	1207	
		* Ryllen		ais Beritayıl Hellen
		Signature of authorized repri		
		Title <u>President</u>		
18. Signatu	re of attorney	Signature of attorney to the	Date	16/31/2011
				, , , , , , , , , , , , , , , , , , , ,
		Justin Murphy Printed name		100.00
		Justin Murphy Law		P
		402 W Broadway #	800,	
		San Diego ^{City}	St	CA 92101 ate ZIP Code
		(619) 615-5333 Contact phone		elissecmo@gmail.com nail address
		<u>264321</u> Bar number	St	CA ate

Official Form 201A (12/15)

[If debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11 of the Bankruptcy Code, this Exhibit "A" shall be completed and attached to the petition.]

[Caption as in Form 416B]

Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11

a. Total assets	\$		
b. Total debts (including debts listed in 2.c., below)			
c. Debt securities held by more than 500 holders	Ψ	- [*]	
,			Approximat number of holders:
secured □ unsecured □ subordinated □ \$			
secured □ unsecured □ subordinated □ \$			
secured unsecured subordinated subordinat			
secured unsecured subordinated \$			
d. Number of shares of preferred stock		1	
e. Number of shares common stock			
Comments, if any:			
3. Brief description of debtor's business:			
		1	

1311

Fill in this information to identify the case and this filing	ງ :
Debtor Name Melek Tzadik Covenant Holdings	
United States Bankruptcy Court for the: Southern	District of CA (State)
Case number (If known):	

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case. I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct: Schedule A/B: Assets-Real and Personal Property (Official Form 206A/B): Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) ☐ Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204) I declare under penalty of perjury that the foregoing is true and correct.

Executed on 10/37/2017 MM / DD / YYYY

Louis Ben-Hayil Yellen Signature of individual signing on behalf of debtor

Louis Ben-Havil Yellen Printed name

President

Position or relationship to debtor

Fill in this information to identify the case:	ł	
Debtor name Melek Tzadik Covenant Holdings		
United States Bankruptcy Court for the: Southern District of CA (State)	(€)	☐ Check if this is an
Case number (If known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an *insider*, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

	Name of creditor and complete mailing address, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	claim amount. If total claim amou		for value of
					Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
1	Wells Fargo Home Mortgage P.O. Box 51120 Los Angeles, CA 90051-5420	Customer Service 888-818-9147	Bank Loan	Disputed	498000	570000	0
2				The state of the s			
3				v::4			
4							
5						and the ferromanness and the f	
6						The state of the s	
7						The second secon	

ð						***************************************	· · · · · · · · · · · · · · · · · · ·

	Debtor	Melek Tzadik Cove	nant Holdings		Case number (# k	nown)	· · · · · · · · · · · · · · · · · · ·	
	Name of cr mailing add	editor and complete dress, including zip code	Name, telephone number, and email address of creditor contact	Nature of the claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	claim amount. If total claim amou	ecured claim ly unsecured, fill in claim is partially s int and deduction iff to calculate uns	ecured, fill in for value of
						Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
9								
10	; ; ;				•			
11					1			
12	: : :							
13	; ; ;							
.14	· 						100000000000000000000000000000000000000	
:	· · ·							
16			· · · · · · · · · · · · · · · · · · ·					
					!			
17								
18			e e e e e e e e e e e e e e e e e e e					
19							A MINISTER OF THE PARTY OF THE	
20) ·							

Fill in this information to identify the case:	
Debtor name Melek Tzadik Covenant Holdings	
United States Bankruptcy Court for the: Southern District of CA (State)	
Case number (If known):	
	☐ Check if this is an
	amended filing
Official Form 206Sum	
Summary of Assets and Liabilities for Non-Individuals	12/15
Part 1: Summary of Assets	
Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B)	
1a. Real property:	
Copy line 88 from Schedule A/B	\$
ds. Total necessary managers	
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$
Part 2: Summary of Liabilities	
Part 2: Summary of Liabilities	
	The state of the s
 Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D 	s
	moderate and a second of the communication of the c
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	\$
Copy the total claims from Part 1 from line 5a of Schedule E/F	
3b. Total amount of claims of nonpriority amount of unsecured claims:	+ \$
Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F	
	homeone and a sure a sure as a sure a sure as a sure as a sure a sure as a sure a sure as a sure
4. Total liabilities. Lines 2 + 3a + 3b	s

Fill in this information to identify the case:			
Debtor name Melek Tzadik Covenant Holdi	ngs		
United States Bankruptcy Court for the:	District of		
Case number (If known):	(State)		Chook if this is
	-		Check if this is an amended filing
		!	
Official Form 206A/B			
Schedule A/B: Assets	— Real and Pe	rsonal Propert	Ly 12/15
Disclose all property, real and personal, which the all property in which the debtor holds rights and no book value, such as fully depreciated assets leases. Also list them on Schedule G: Executory Be as complete and accurate as possible. If more	ne debtor owns or in which the debt powers exercisable for the debtor' or assets that were not capitalized. Contracts and Unexpired Leases (tor has any other legal, equitable s own benefit. Also include asse In Schedule A/B, list any execut Dfficial Form 206G).	e, or future interest. Include ts and properties which have ory contracts or unexpired
the debtor's name and case number (if known). A additional sheet is attached, include the amounts	Also identify the form and line numl	per to which the additional inform	mation applies. If an
For Part 1 through Part 11, list each asset under to schedule or depreciation schedule, that gives the debtor's interest, do not deduct the value of secure Part 1: Cash and cash equivalents	details for each asset in a particula	ar category. List each asset only	once. In valuing the
		1 0 70 3	
 Does the debtor have any cash or cash equiva No. Go to Part 2 	lents?		
✓ No. Go to Part 2. ✓ Yes. Fill in the information below.			
	. Hard brooks a dalloca	!	
All cash or cash equivalents owned or contro	olled by the debtor		Current value of debtor's interest
2. Cash on hand			\$0.00
3. Checking, savings, money market, or financial	brokerage accounts (Identify all)		
Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. Wells Fargo		2557	\$100.00
			Φ
4. Other cash equivalents (Identify all) 4.1. 4.1.			¢
4.2			\$ \$
			×
 Total of Part 1 Add lines 2 through 4 (including amounts on any a 	additional sheets). Convithe total to lin	e 80	\$100.00
And mice 2 through 4 (moldaling amounts on any a	dutional sheets). Copy the total to in	e 00.	
Part 2: Deposits and prepayments			
6. Does the debtor have any deposits or prepaym	ents?		
✓ No. Go to Part 3.✓ Yes. Fill in the information below.			
Yes. Fill in the information below.		i	Current value of
			debtor's interest
7. Deposits, including security deposits and utilit	y deposits		
Description, including name of holder of deposit			
7.1			\$ \$
		the Miller	Ψ

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 11 of 47

Deb	Melek Tzad	ik Covenant Holdings	Case	e number (if known)	
	repayments, including p		ontracts, leases, insurance, taxes, a	and rent	
					\$
8	3.2			1	\$
	otal of Part 2.				\$ 0.00
F	Add lines 7 through 8. Cop	by the total to line 81.			
Par	t 3: Accounts recei	vable		' (*) 1 3)	•
10.	Does the debtor have a	ny accounts receivable?			
	No. Go to Part 4.				
	Yes. Fill in the inform	ation below.		•	
				1	Current value of debtor's
11	Accounts receivable			•	interest
	11a. 90 days old or less:	2500 face amount	O doubtful or uncollectible accounts	= 	\$2,500.00
	11b. Over 90 days old:		<u> </u>	- →	· \$
		face amount	doubtful or uncollectible accounts		Ψ
12.	Total of Part 3				
	Current value on lines 11	a + 11b = line 12. Copy the tota	al to line 82.		\$
Par	t 4s Investments			!	
13.	Does the debtor own an	y investments?			
	☑ No. Go to Part 5.				
	Yes. Fill in the information	ation below.			
				Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publich	y traded stocks not included	in Part 1		
	Name of fund or stock:	, wader ordered not moraded		i (•
	4.1	Markey			\$
1	4.2.			1	\$
		ck and interests in incorpora n an LLC, partnership, or join	ted and unincorporated businesse t venture	s,	
١	Name of entity:		% of ownership:		
1	5.1		%		\$
1	5.2		%		
16.	Government bonds, cor instruments not include	porate bonds, and other neg	otiable and non-negotiable		
	Describe:			ì	
					\$
. 7	Total of David				
	Total of Part 4	Convito total to line 93			\$0.00
	Add lines 14 through 16.	Copy the total to line 83.		% % #	

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 12 of 47

Melek Tzadik Covenant Holdings Debtor Case number (if known) Part 5: Inventory, excluding agriculture assets 18. Does the debtor own any inventory (excluding agriculture assets)? No. Go to Part 6. ☐ Yes. Fill in the information below. Date of the last General description Net book value of Valuation method used Current value of physical inventory debtor's interest for current value debtor's interest (Where available) 19. Raw materials MM / DD / YYYY 20. Work in progress MM / DD / YYYY 21. Finished goods, including goods held for resale 22. Other inventory or supplies MM / DD / YYYY 23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84. 24. Is any of the property listed in Part 5 perishable? ☐ No ☐ Yes 25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed? Yes. Book value ______ Valuation method___ 26. Has any of the property listed in Part 5 been appraised by a professional within the last year? ☐ No ☐ Yes Farming and fishing-related assets (other than titled motor vehicles and land) Part 6: 27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)? No. Go to Part 7.

	Yes. Fill in the information below.			
	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor interest
28.	Crops—either planted or harvested			
		\$		\$
29.	Farm animals Examples: Livestock, poultry, farm-raised fish			
		\$	1	\$
30.	Farm machinery and equipment (Other than titled motor vehicles)			
		\$		\$
31.	Farm and fishing supplies, chemicals, and feed			
		\$		\$
32.	Other farming and fishing-related property not already listed in P	art 6		
		\$		\$

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 13 of 47

Del	Melek Tzadik Covenant Holdings	Ca	se number (if known)	
	Nemic		00.00	
33.	Total of Part 6.			s 0.00
	Add lines 28 through 32. Copy the total to line 85.			\$
34.	Is the debtor a member of an agricultural cooperative?		!	
	□ No		₹ , ei	
	Yes. Is any of the debtor's property stored at the cooperative?		(AB)	
	□ No			
	☐ Yes			
35.	Has any of the property listed in Part 6 been purchased within	n 20 days before the ban	kruptcy was filed?	
	□ No			
	Yes. Book value \$ Valuation method	Current valu	ue \$	
36.	Is a depreciation schedule available for any of the property list	sted in Part 6?		
	□ No		,	
	Yes			
37.	Has any of the property listed in Part 6 been appraised by a p	rofessional within the la	st year?	
	□ No □ Yes			
	Tes			
Par	office furniture, fixtures, and equipment; and co	ollectibles —————		
38.	Does the debtor own or lease any office furniture, fixtures, eq	uipment, or collectibles	?	
	☐ No. Go to Part 8.		1	
	Yes. Fill in the information below.			
				•
	General description	Net book value of	Valuation method	Current value of debtor's
,	General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
,	General description			
	General description Office furniture	debtor's interest	used for current value	
	·	debtor's interest	used for current value	
39.	·	debtor's interest	used for current value	
39. 40.	Office furniture	debtor's interest	used for current value	
39. 40.	Office furniture Office fixtures Piano, Organ, Chairs, Desks	debtor's interest (Where available) \$	used for current value	\$
39. 40.	Office furniture Office fixtures	debtor's interest (Where available) \$	used for current value	\$
39. 40.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and	debtor's interest (Where available) \$	used for current value	\$
39. 40. 41.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or	debtor's interest (Where available) \$\$ \$500.00 \$	used for current value	\$\$ \$\$500.00
39. 40. 41.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software	debtor's interest (Where available) \$\$ \$500.00 \$ or other amp, coin,	used for current value	\$\$ \$\$500.00
39. 40. 41.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, cartwork; books, pictures, or other art objects; china and crystal; sta	debtor's interest (Where available) \$\$ \$500.00 \$ or other amp, coin,	used for current value	\$\$ \$\$500.00
39. 40. 41.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or artwork; books, pictures, or other art objects; china and crystal; sta or baseball card collections; other collections, memorabilia, or coll 42.1	debtor's interest (Where available) \$s	used for current value	\$\$ \$\$ \$\$
39. 40. 41.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, artwork; books, pictures, or other art objects; china and crystal; sta or baseball card collections; other collections, memorabilia, or coll 42.1	debtor's interest (Where available) \$s	used for current value	\$\$ \$\$
39. 40. 41.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, a artwork; books, pictures, or other art objects; china and crystal; sta or baseball card collections; other collections, memorabilia, or coll 42.1 42.2 42.3 Total of Part 7.	debtor's interest (Where available) \$s	used for current value	\$\$ \$\$ \$\$ \$\$ \$\$
39. 40. 41. 42.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or artwork; books, pictures, or other art objects; china and crystal; sta or baseball card collections; other collections, memorabilia, or coll 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86.	debtor's interest (Where available) \$\$ \$	used for current value	\$\$ \$\$ \$\$
39. 40. 41. 42.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or artwork; books, pictures, or other art objects; china and crystal; stoor baseball card collections; other collections, memorabilia, or coll 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property list	debtor's interest (Where available) \$\$ \$	used for current value	\$\$ \$\$ \$\$ \$\$ \$\$
39. 40. 41. 42.	Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, a artwork; books, pictures, or other art objects; china and crystal; sta or baseball card collections; other collections, memorabilia, or coll 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property list	debtor's interest (Where available) \$\$ \$	used for current value	\$\$ \$\$ \$\$ \$\$ \$\$
39. 40. 41. 42.	Office furniture Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or artwork; books, pictures, or other art objects; china and crystal; stoor baseball card collections; other collections, memorabilia, or coll 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property list	debtor's interest (Where available) \$\$ \$	used for current value	\$\$ \$\$ \$\$ \$\$ \$\$
39. 40. 41. 42. 43. 44.	Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, artwork; books, pictures, or other art objects; china and crystal; sta or baseball card collections; other collections, memorabilia, or coll 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property list No Yes Has any of the property listed in Part 7 been appraised by a p	debtor's interest (Where available) \$	used for current value	\$\$ \$\$ \$\$ \$\$ \$\$
39. 40. 41. 42. 43. 44.	Office fixtures Piano, Organ, Chairs, Desks Office equipment, including all computer equipment and communication systems equipment and software Collectibles Examples: Antiques and figurines; paintings, prints, or artwork; books, pictures, or other art objects; china and crystal; stor baseball card collections; other collections, memorabilia, or coll 42.1 42.2 42.3 Total of Part 7. Add lines 39 through 42. Copy the total to line 86. Is a depreciation schedule available for any of the property list No Yes	debtor's interest (Where available) \$	used for current value	\$\$ \$\$ \$\$ \$\$ \$\$

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 14 of 47

De	Debtor Melek Tzadik Covenant Holdings Case number (if known)					
	Name					
Pa	rt 8: Machinery, equipment, and vehicles					
46	. Does the debtor own or lease any machinery, equipment, or vehi	cles?		!	-	
	☐ No. Go to Part 9.					
	Yes. Fill in the information below.					
	General description		ook value of or's interest	Valuation method used for current value	Current debtor's	
	Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)		re available)	Tor Current Value	debtor s	interest .
47	. Automobiles, vans, trucks, motorcycles, trailers, and titled farm	vehicle	s			
	47.1 2002 Chev Silverado VIN: 2GCEC19V021335574	\$	432.00	1	\$	432.00
	47.2 1996 Mazda, Protege VIN: JM1BB1418T0317377	\$	28.00		\$	28.00
	47.3 1998 Ford, UT VIN: 1FMRU18W1WLA95018	\$	71.00		\$	71.00
	47.4_1983 Ford, PK VIN; 1FTHF26L3DRA13826	\$	50.00		\$	50.00
48	. Watercraft, trailers, motors, and related accessories Examples: B trailers, motors, floating homes, personal watercraft, and fishing vesser			4		
	48.1 Utility Trailer	\$	50.00		\$	50.00
	48.2 1990 - RV Southwind VIN: 3FCMF53G9LJA01902	\$	100.00		\$	100.00
49	. Aircraft and accessories			i		
	49.1 1986 - RV Southwind VIN: 1GBJP37W5F3342308	\$	69.00		\$	69.00
	49.2 1983 -RV Sprtcoach VIN: 1GBKP37W0C3321107	\$	50.00		\$	50.00
50	Other machinery, fixtures, and equipment (excluding farm machinery and equipment)					
	1997 Ford PK VIN: 1FDKE37SOVHB11865	\$	150.00		\$	150.00
51	. Total of Part 8.			H 12.	\$	1,000.00
	Add lines 47 through 50. Copy the total to line 87.					
52	Is a depreciation schedule available for any of the property listed No Yes	l in Pari	t 8?			
53	Has any of the property listed in Part 8 been appraised by a profe	essiona	ıl within the last	year?		
	☐ Yes			1		

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 15 of 47

Debte		ngs	Case	number (if known)	
	Name	•		we.	
Part	9: Real property				
54. [Does the debtor own or lease any real propert	tv?			
	☐ No. Go to Part 10.	.,.			
	☑ Yes. Fill in the information below.			# * T	
55. A	Any building, other improved real estate, or la	and which the debtor	owns or in which the	debtor has an interest	
) . (Description and location of property nolude street address or other description such as Assessor Parcel Number (APN), and type of property for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
5	_{55.1} 32768 Via del Venado, VC CA		\$		\$ 570,000.00
	55.2		\$	l A distant	\$
				v.d i	
5	55.3		\$		\$
5	55.4		\$		\$
	55.5		\$		\$
5	55.6		\$		\$
56. 1	Total of Part 9.				570 000 00
A	Add the current value on lines 55.1 through 55.6	and entries from any a	dditional sheets. Copy	the total to line 88.	s 570,000.00
Ţ	NoYesIntangibles and intellectual proper	ty		1000	~~~~
59. C	Does the debtor have any interests in intangit	oles or intellectual pr	operty?		
	No. Go to Part 11.			l p	
C	Yes. Fill in the information below.				
	General description		Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. F	Patents, copyrights, trademarks, and trade se	crets	\$		\$
61. I I	nternet domain names and websites		¢		¢
62. L	icenses, franchises, and royalties		\$		4
 63. C	Customer lists, mailing lists, or other compila		\$		\$
64. C	Other intangibles, or intellectual property	· · · · · · · · · · · · · · · · · · ·	\$		\$
65. C	Goodwill		\$		\$
_			T		φ
	otal of Part 10.				\$0.00
Α	Add lines 60 through 65. Copy the total to line 89				

Debt	tor Melek Tzadik Covenant Holdings	Case number (if known)				
	Maine	. Use f				
67	Do your lists or records include personally identifiable information	of quotomore (so defined in 14 LLC C. SS 104/4	1A) and 107)2			
	No	or customers (as defined in 11 0.5.0. 99 101(4	TA) and 107)?			
	☐ Yes	The state of the s				
68.	Is there an amortization or other similar schedule available for any of the property listed in Part 10?					
	No No					
	☐ Yes					
	Has any of the property listed in Part 10 been appraised by a profes	sional within the last year?				
	U No □ Yes					
241	All other assets	1				
	Does the debtor own any other assets that have not yet been report					
	Include all interests in executory contracts and unexpired leases not prev	riously reported on this form.				
	■ No. Go to Part 12. ■ Yes. Fill in the information below.					
	— 163. The information below.		Current value of			
71	Notes receivable		debtor's interest			
	Description (include name of obligor)	_				
	Total face	amount doubtful or uncollectible amount	\$			
72.	Tax refunds and unused net operating losses (NOLs)	:				
	Description (for example, federal, state, local)					
		Tay year	¢			
		Tax year	\$ \$			
		Tax year	\$			
73.	Interests in insurance policies or annuities					
-		117	\$			
74.	Causes of action against third parties (whether or not a lawsuit has been filed)					
,	nus seen mea)	!	\$			
Ī	Nature of claim	reft :	V			
	Amount requested \$					
	Other contingent and unliquidated claims or causes of action of					
	every nature, including counterclaims of the debtor and rights to set off claims					
			\$			
ı	Nature of claim					
,	Amount requested \$					
76.	Trusts, equitable or future interests in property	1				
		•	\$			
	Other property of any kind not already listed Examples: Season ticke country club membership	ets,				
<u>8</u>	000 bags of Himalayan Salt		\$			
			\$132,000.00			
	Total of Part 11.		s132,000.00			
•	Add lines 71 through 77. Copy the total to line 90.		φ13 <u>2,</u> 000.00			
	Has any of the property listed in Part 11 been appraised by a profes	sional within the last year?				
	☑ No	$A_{ij} = A_{ij}$				
- 1	↓ Yes					

Debtor

Melek Tzadik Covenant Holdings

Case number (if known)_____

Part 12:

Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of Current value personal property of real property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$100.00
81. Deposits and prepayments. Copy line 9, Part 2.	\$
82. Accounts receivable. Copy line 12, Part 3.	\$
83. Investments. Copy line 17, Part 4.	\$0.00
84. Inventory. Copy line 23, Part 5.	s0.00
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$ <u> </u>
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$500.00
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$ <u>1,000.00</u>
88. Real property. Copy line 56, Part 9.	\$ <u>570,000.00</u>
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0.00
90. All other assets. Copy line 78, Part 11.	+ \$ 132,000.00
91. Total. Add lines 80 through 90 for each column91a.	\$ 136,100.00 + 91b. \$ 570,000.00
	:
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92	s 706,100.00

Fill in this information to identify the case:			
Debtor name Melek Tzadik Covenant Holdi United States Bankruptcy Court for the: Southern	District of <u>CA</u> (State)		
Case number (If known):	_		Check if this is an amended filing
Official Form 206D	t ar		g
	Vho Have Claims Secured I	by Property	12/15
Be as complete and accurate as possible.			
 Do any creditors have claims secured by deb No. Check this box and submit page 1 of this Yes. Fill in all of the information below. Part 1: List Creditors Who Have Secure	s form to the court with debtor's other schedules. Debtor h	nas nothing else to report	on this form.
	ve secured claims. If a creditor has more than one	Column A Amount of claim Do not deduct the value	Column B Value of collateral that supports this
2.1 Creditor's name	Describe debtor's property that is subject to a lien	of collateral.	claim
Wells Fargo Home Mortgage	Real Estate Property	_ \$ <u>498,000.00</u>	\$ 570,000.00
Creditor's mailing address P.O. Box 51120, LA CA 90051		_	
	Describe the lien 4.4	_	
Creditor's email address, if known	Is the creditor an insider or related party? ☑ No ☐ Yes	-	
Date debt was incurred 9/2016 Last 4 digits of account	Is anyone else liable on this claim? No Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
number 2057 Do multiple creditors have an interest in the same property?	As of the petition filling date, the claim is: Check all that apply.		
☑ No ☐ Yes. Specify each creditor, including this creditor, and its relative priority.	☐ Contingent☐ Unliquidated☐ Disputed☐		
2.2 Creditor's name	Describe debtor's property that is subject to a lien		
		\$	\$
Creditor's mailing address			
	Describe the lien	_	
Creditor's email address, if known	Is the creditor an insider or related party?		
Date debt was incurred	Is anyone else liable on this claim? ☐ No		
Last 4 digits of account number	Yes. Fill out Schedule H: Codebtors (Official Form 206H).		
Do multiple creditors have an interest in the same property?	As of the petition filing date, the claim is: Check all that apply.		
☐ No☐ Yes. Have you already specified the relative priority?	☐ Contingent☐ Unliquidated☐ Disputed☐		
No. Specify each creditor, including this creditor, and its relative priority.	•		
Yes. The relative priority of creditors is specified on lines	!		
	nn A, including the amounts from the Additional	\$	

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 19 of 47

Melek Tzadik Covenant Holdings Case number (if kn) Column A Column B **Additional Page** Part 1: Amount of claim Value of collateral that supports this Do not deduct the value claim of collateral. Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Creditor's email address, if known Is the creditor an insider or related party? Yes Is anyone else liable on this claim? Date debt was incurred ☐ No Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? Contingent ☐ No Unliquidated $oldsymbol{\square}$ Yes. Have you already specified the relative Disputed priority? lacksquare No. Specify each creditor, including this creditor, and its relative priority Yes. The relative priority of creditors is specified on lines Creditor's name Describe debtor's property that is subject to a lien Creditor's mailing address Describe the lien Creditor's email address, if known Is the creditor an insider or related party? ☐ No Yes Is anyone else liable on this claim? Date debt was incurred ☐ No Last 4 digits of account Yes. Fill out Schedule H: Codebtors (Official Form 206H). number As of the petition filing date, the claim is: Do multiple creditors have an interest in the Check all that apply. same property? ☐ No Contingent Unliquidated $oldsymbol{\square}$ Yes. Have you already specified the relative Disputed priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines

Debtor

D	e	h	tc	10

Molek Taedik	Covenant	Lialdinaa	
Melek Tzadik	Covenant	Holainas	
Mana			

Case number (if known	1		

Part 2:

List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address First American Title Insurance Company 4795 Regent Blvd. Mail Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
1011-F Irving, TX 75063	Line 2. 1_	0306
	•	
	To the second se	Contract the contract of the c
	1:00	
	Line 2	
The second secon	The state of the s	MET I THE TAX THE MET WHEN THE MET WAS A STATE OF THE TAX THE MET WAS A STATE OF THE TAX THE T
	Line 2	
The second secon	I . II .	
	Line 2	
		Company of the second s
	Line 2	
		The state of the s
	Line 2	
	1.1	Mark Committee and the committee of the
	Line 2	
The second secon	to an all the second and the second	ting the state of
	Line 2	
	en 1945 - 1945 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 1955 - 19	
	Line 2	
	en statement (s. v. 1920), sancon de en tri llion de de la Represida de la Senta de la Repr esida de la Represida de la Repres	and the second of the second will be second or of the second
	Line 2	
	Line 2	
	and an analysis of the second	
	Line 2	
	Parameter variables and a second seco	
	r a ir samaka. Vaksakasa jaksi seeteen sõljallallallaja taja pinga ja leessalassa aasalalla ksi kees	The state of the s
	Line 2	<u> </u>
		·
	Line 2	
	process of	

Fill in this information to identify the case:		14.14	
Debtor Melek Tzadik Covenant Holdin	ns .	7	
United States Bankruptcy Court for the: Southern	District of CA		
	(State)		
Case number (If known)		1	
			☐ Check if this is an
Official Form 206E/F			amended filing
Schedule E/F: Creditors V	Who Hove Uncopy	urad Claima	
Be as complete and accurate as possible. Use Par			12/15
unsecured claims. List the other party to any execution Schedule A/B: Assets - Real and Personal Prop (Official Form 206G). Number the entries in Parts of the Additional Page of that Part included in this form the Additional Page of the Part 1: List All Creditors with PRIORITY University University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with PRIORITY University Control of the Part 1: List All Creditors with Part 1: List All Creditors with Priority Control of the Part 2: List All Creditors with Part 2: List All Creditors with Priority Control of the Part 2: List All Creditors with Part 2: List All Creditors with Priority Control of the Part 2: List All Creditors with Part 2: List All Creditors with Priority Control of the Part 2: List All Creditors with Part 2: List All Creditor	utory contracts or unexpired leas perty (Official Form 206A/B) and o I and 2 in the boxes on the left. If rm.	ses that could result in a claim. Als on Schedule G: Executory Contract	to list executory contracts
Do any creditors have priority unsecured claims	:2 (See 11 II S.C. 8 507)		
No. Go to Part 2.	7. (OCC 11 0.0.0. 9 001).		
☐ Yes. Go to line 2.			
2. List in alphabetical order all creditors who have	unsecured claims that are entitle	d to priority in whole or in part. If t	he debtor has more than
3 creditors with priority unsecured claims, fill out an	d attach the Additional Page of Part	1.	
_		Total claim	Priority amount
Priority creditor's name and mailing address Wells Fargo Home Mortgage	As of the petition filing date, the Check all that apply.	claim is: \$ 498,000.00	\$
P.O. Box 51120	Contingent Unliquidated		
Los Angeles, CA 90051-5420	Disputed		
Date or dates debt was incurred 09/2016	Basis for the claim: Real Estate Mortgage		
Last 4 digits of account number 2057	Is the claim subject to offset? ☐ No		
Specify Code subsection of PRIORITY unsecured	Yes	!	
claim: 11 U.S.C. § 507(a) ()			
2 Priority creditor's name and mailing address	As of the petition filing date, the	claim is: §	s
	Check all that apply. Contingent	1.3	-
	Unliquidated Disputed		
Date or dates debt was incurred	Basis for the claim:		
Last 4 digits of account	Is the claim subject to offset?		
Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (qqqqq)	☐ No ☐ Yes	;	
Priority creditor's name and mailing address	As of the petition filing date, the Check all that apply. Contingent Unliquidated	claim is: \$	\$
Date or dates debt was incurred	☐ Disputed Basis for the claim:		
Last 4 digits of account	Is the claim subject to offset?	 !	
Specify Code subsection of PRIORITY unsecured	Yes		

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 22 of 47

Melek Tzadik Covenant Holdings Debtor Case number (if known) Part 1. **Additional Page** Copy this page if more space is needed. Continue numbering the lines sequentially from the Total claim Priority amount previous page. If no additional PRIORITY creditors exist, do not fill out or submit this page. Priority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account is the claim subject to offset? ☐ No number ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (___ Priority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. ☐ Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ☐ No Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_ Priority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply: ☐ Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? ☐ No ☐ Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (_ Priority creditor's name and mailing address As of the petition filing date, the claim is: \$_ Check all that apply ☐ Contingent Unliquidated Disputed Date or dates debt was incurred Basis for the claim: Last 4 digits of account Is the claim subject to offset? number ☐ No Yes Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 23 of 47

Melek Tzadik Covenant Holdings Debtor Case number (if known) Part 2: **List All Creditors with NONPRIORITY Unsecured Claims** 3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2. Amount of claim Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent ☐ Unliquidated Disputed Basis for the claim: Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed 1000 Basis for the claim: __ Is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: _ Is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: ___ Is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. ☐ Contingent Unliquidated
Disputed Basis for the claim: _ Is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed

Date or dates debt was incurred

Last 4 digits of account number

☐ No

Yes

 Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 24 of 47

Debtor Melek Tzadik Covenant Holdings Case number (if known Part 2: **Additional Page** Copy this page only if more space is needed. Continue numbering the lines sequentially from the Amount of claim previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page. Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. ☐ Contingent ā Unliquidated Disputed Liquidated and neither contingent nor disputed Basis for the claim: ___ Is the claim subject to offset? Date or dates debt was incurred ☐ No Yes Last 4 digits of account number Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. ☐ Contingent Unliquidated Disputed Basis for the claim: _ Is the claim subject to offset? Date or dates debt was incurred □ No Last 4 digits of account number Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. ☐ Contingent Unliquidated Disputed Basis for the claim: Is the claim subject to offset? Date or dates debt was incurred Last 4 digits of account number ☐ Yes Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent ☐ Unliquidated Disputed Basis for the claim: Is the claim subject to offset? Date or dates debt was incurred ☐ No☐ Yes Last 4 digits of account number Nonpriority creditor's name and mailing address As of the petition filing date, the claim is: Check all that apply. Contingent Unliquidated Disputed Basis for the claim: _ Is the claim subject to offset? Date or dates debt was incurred ☐ No Last 4 digits of account number Yes

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 25 of 47

Debtor	Name Izadik Covenant Holdings	Case number (if known)	
Part 3:	List Others to Be Notified About Unsecured Clai	ns	
assignees	habetical order any others who must be notified for claims lis of claims listed above, and attorneys for unsecured creditors.	<u>'</u>	
Nam	e and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1.		Line Property Control Contr	
4.2.		Line Not listed. Explain	
1.3.		Line	
1.4.		Line	
4.5.		Lino	
4.6.	20 A 10 A	Line Not listed. Explain	
4.7.		Line Not listed. Explain	
4.8.	1	Line Not listed. Explain	
4.9.		Line Not listed. Explain	
4.10.		Line Not listed. Explain	
4.11.		Line Not listed. Explain	
4.12.	,	Line	

Debtor Melek Tzadik Covenant Holdings Case number (if known)

Case number (if known)______

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number if any
	Line	•
	Not listed. Explain	
	STATE OF THE STATE	
	Not listed. Explain	
The second secon	Line	the entropy of the second of the entropy of
	Line	
1107		
	l in a	
	Not listed. Explain	
	The state of the s	Moderation of the School of the Season when the country
	Line Not listed. Explain	
	Not listed. Explain	
		Proper Section
	Not listed. Explain	
The state of the s		rigo ya 1 mai 1 mm 100 yawa ya 2015 ili 10 maji kalipina katika 1700 ya 2017 ili 10 maji 10 maji 10 maji 10 ma
	Not listed. Explain	
	line	one of the product of the contract of the cont
	Not listed. Explain	
	Not listed. Explain	
	Line	mere in a record of the same ray of
	Not listed. Explain	
TA MILLEN TO THE TAXABLE PARTY OF TA	AND THE RESERVE OF THE PROPERTY OF THE PROPERT	Market of the state of the stat
	Line	
	Not listed. Explain	
and the second s	Line	TO THE RESIDENCE OF THE PARTY O
	Not listed. Explain	
	Line	
	Not listed. Explain	
The state of the s	Line	
	Not listed. Explain	

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 27 of 47

Deptor	Name Name	Case number (if known)	
Part 4:	Total Amounts of the Priority and Nonpriority Unsecured Claims	S	
5. Add th	e amounts of priority and nonpriority unsecured claims.		
		:	Total of claim amounts
5a. Total c	laims from Part 1	5a.	s498,000
5b. Total c	laims from Part 2	5b. 🛨	\$
	of Parts 1 and 2 5a + 5b = 5c.	5c.	s 498,000

Official Form 206E/F

Fill	in this information to identify	the case:				
Debt	tor name Melek Tzadik Cov	venant Holdings				
	ed States Bankruptcy Court for the:		District of CA			
		<u>Journally</u>	(State)	_		
Case	e number (If known):		Chapter 11			
_					□с	heck if this is an
						mended filing
Off	icial Form 206G					
Sc	hedule G: Exec	cutory Con	tracts and	Unexpired L	eases	12/15
	complete and accurate as po				· · · · · · · · · · · · · · · · · · ·	consecutively.
						•
	Does the debtor have any exe No. Check this box and file t		•	schedules There is nothin	a else to report on this form	2
(Yes. Fill in all of the information	tion below even if the	contracts or leases are	listed on Schedule A/B: As	sets - Real and Personal Pi	roperty (Official
	Form 206A/B). List all contracts and unexpire	ad lassas		State the name and m	ailing address for all othe	r narties with
	iot an contracts and unexpire	şu leases			an executory contract or	
	State what the contract or					
2.1	lease is for and the nature of the debtor's interest					
	of the debtor's interest					
	State the term remaining			:		
	List the contract number of any government contract					
		A STATE OF THE STA				
2.2	State what the contract or lease is for and the nature		· · · · · · · · · · · · · · · · · · ·			
	of the debtor's interest					
	State the term remaining					
	List the contract number of any government contract					
2.3	State what the contract or lease is for and the nature					
2.5	of the debtor's interest			1		
	State the term remaining					
	List the contract number of					
	any government contract					
2.4	State what the contract or					
	lease is for and the nature of the debtor's interest				·	
. !	State the term remaining					
	List the contract number of					
	any government contract					
	State what the contract or					
2.5	lease is for and the nature of the debtor's interest					
.]						
	State the term remaining List the contract number of					·

D	el	nt e	٦r

Melek	Tzadik	Covenant	Holdings	
Name				

Case number (if known)			
	Case number (if known)		



Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired le	ases	State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
State wheat the annual and		
State what the contract or lease is for and the nature		
of the debtor's interest		
State the term remaining		
List the contract number of		
any government contract —		
0		
State what the contract or lease is for and the nature		
of the debtor's interest		
.1		
State the term remaining		-
List the contract number of		
any government contract —		_
		THE PERSON NAMED IN COLUMN TWO IS NOT THE PERSON OF THE PE
State what the contract or		
lease is for and the nature		
of the debtor's interest	·	
		·
State the term remaining		
List the contract number of		
any government contract —		<u></u>
		The second secon
State what the contract or		
lease is for and the nature		
of the debtor's interest		
· ·		
State the term remaining		-
List the contract number of		
any government contract —		
State what the contract or		
lease is for and the nature		
of the debtor's interest —		
State the term remaining		-
List the contract number of		
any government contract -		-
		The second secon
State what the contract or		
_ lease is for and the nature of the debtor's interest —		
of the deptor's interest —		
State the term remaining		
		•
List the contract number of any government contract —		
State what the contract or		
lease is for and the nature		
of the debtor's interest		
1		
State the term remaining		
List the contract number of		
any government contract —		
	The second management of particular and particular and particular and particular and an analysis of the second analysis of the second and an analysis of the second analysis of the second	THE RESIDENCE OF THE PROPERTY

Fill in this information to ide	ntify the case:		Jeans .	
Debtor name Melek Tzadik	Covenant Holdings		4.7545	
United States Bankruptcy Court for	the: Southern District of	CA	1	
Case number (If known):		(State)	·	
				Check if this is an amended filing
Official Form 206h	_			amended ming
Schedule H: Co	odebtors			12/15
Be as complete and accurate the Additional Page to this pa	as possible. If more space is needed, co ge.		age, numbering the entries co	nsecutively. Attach
1. Does the debtor have any				
☐ No. Check this box and☑ Yes	submit this form to the court with the debt	or's other schedules. I	Nothing else needs to be report	ed on this form.
	store all of the moonle or entities who are	a alaa liabla fay ayyy	dahar 11-42 d budaha dahar isa	ha aabadulaa af
creditors, Schedules D-G	otors all of the people or entities who ar . Include all guarantors and co-obligors. In litor is listed. If the codebtor is liable on a d	Column 2, identify the	e creditor to whom the debt is o	wed and each
Column 1: Codebtor		iost to more than one	Column 2: Creditor	atoly in Column 2.
Name	Mailing address		Name	Check all schedules that apply:
2.1 Covenant Holdings	32768 Via del Venado		wellsfargo Home	<i>ины арру.</i>
	Street		Mortage.	2 E/F □ G
	Valley Center, CA 92082		- "05"	_ 0
2.2	City State	ZIP Code		
	Street			□ D □ E/F
		<u> </u>	_	□G
	City State	ZIP Code		
2.3	Street			D D
	Silest		_	□ E/F □ G
	City State	ZIP Code		
2.4	0			□ D
	Street		_	□ E/F □ G
	City State	ZIP Code	_	
2.5			; _	□ D
	Street			□ E/F □ G
	City State	ZIP Code	-	
2.6	The second secon			
	Street			□ D □ E/F □ G
	City	7ID Code	_	_ 0

Official Form 206H

Debtor

Melek T	zadik Co	venant H	oldings

Case number (if known)	
Case Hallibel (r Kriowiii)	

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. Column 1: Codebtor Column 2: Creditor Check all schedules Name Mailing address Name that apply: 2.__ □ D □ E/F □ G Street City State ZIP Code □ D □ E/F □ G Street City State ZIP Code □ D □ E/F □ G Street City State ZIP Code 2. □ D □ E/F □ G City ZIP Code State □ D Street □ E/F City State ZIP Code □ D □ E/F □ G Street City State ZIP Code 2.___ □ D □ E/F □ G Street City ZIP Code State □ D □ E/F □ G Street City State ZIP Code

Official Form 206H

Schedule H: Codebtors

page ___ of ___

	1 1870 4.3	
Fill in this information to identify the case:	0.000	
Debtor name Melek Tzadik Covenant Holdings	i Natal	
United States Bankruptcy Court for the: Southern District of CA (State)	i giptor	
Case number (If known):	trodows	
	$u_i x_i h_i z_i$	☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1:	Income			····	e Lan	
1. Gross re	evenue from business					
lde	entify the beginning and end ay be a calendar year	ding dates of the debtor's	s fiscal	l year, which	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
Fro fisc	m the beginning of the al year to filing date:	From 1/1/2017 MM/DD/YYYY	to	Filing date	Operating a business Other Religious Org	\$30,000.00
For	prior year:	From MM/DD/YYYY	to	MM / DD / YYYY	Operating a business Other	\$
For	the year before that:	From MM/DD/YYYY	to	MM / DD / YYYY	Operating a business Other	\$
Include r	suits, and royalties. List ea				ne may include interest, dividends, mo ately. Do not include revenue listed in	
					Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
	om the beginning of the cal year to filing date:	From MM/DD/YYYY	to	Filing date		\$
Fo	r prior year:	From MM/DD/YYYY	to	MM / DD / YYYY		\$
Fo	r the year before that:	From MM/DD/YYYY	to	MM / DD / YYYY		\$

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 33 of 47

	Melek Tzadik Covenant Hold	ings	Case nu	mber (if known)
				i em
rt 2:	List Certain Transfers Made Bo	efore Filing for B	ankruptcy	m gi n ggt g
Certa	ain payments or transfers to creditors			3. 4 1. 7 (1. 8)
days	payments or transfers—including expense before filing this case unless the aggrega sted on 4/01/19 and every 3 years after the	ate value of all prope	rty transferred to that creditor	is less than \$6.425. (This amount may be
4	None			
	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer
3.1.			•	Secured debt
	Creditor's name		\$	☐ Unsecured loan repayments
	Street			Suppliers or vendors
				Services
	City State ZIF	Code ———		Other
	ony State Zir			
3.2.			•	☐ Secured debt
	Creditor's name		\$	Unsecured loan repayments
	Street			Suppliers or vendors
				Services
				Other
	City State ZIF	Code		Other
List p guara \$6,42	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0)	reimbursements, ma he aggregate value of 1/19 and every 3 year	of all property transferred to or	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment)
List p guara \$6,42 Do no gene	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0 ot include any payments listed in line 3. //	reimbursements, ma he aggregate value of 1/19 and every 3 yeansiders include office	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in c	this case on debts owed to an insider or
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0 ot include any payments listed in line 3. // ral partners of a partnership debtor and to ebtor. 11 U.S.C. § 101(31).	reimbursements, ma he aggregate value of 1/19 and every 3 yeansiders include office	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in c	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0 ot include any payments listed in line 3. // ral partners of a partnership debtor and to ebtor. 11 U.S.C. § 101(31).	reimbursements, ma he aggregate value of 1/19 and every 3 yeansiders include office	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in c	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0 ot include any payments listed in line 3. // ral partners of a partnership debtor and to lebtor. 11 U.S.C. § 101(31). None Insider's name and address	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0 ot include any payments listed in line 3. It rall partners of a partnership debtor and to lebtor. 11 U.S.C. § 101(31).	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0 ot include any payments listed in line 3. // ral partners of a partnership debtor and to lebtor. 11 U.S.C. § 101(31). None Insider's name and address	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless to 25. (This amount may be adjusted on 4/0 ot include any payments listed in line 3. It ral partners of a partnership debtor and to lebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless til 25. (This amount may be adjusted on 4/0 to include any payments listed in line 3. // ral partners of a partnership debtor and til ebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List pguara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless til 25. (This amount may be adjusted on 4/0 to include any payments listed in line 3. // irral partners of a partnership debtor and til ebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List pguara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless til 25. (This amount may be adjusted on 4/0 to include any payments listed in line 3. // ral partners of a partnership debtor and til ebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List pguara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless til 25. (This amount may be adjusted on 4/0 to include any payments listed in line 3. // irral partners of a partnership debtor and til ebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless til 25. (This amount may be adjusted on 4/0 to include any payments listed in line 3. // irral partners of a partnership debtor and til ebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to ca ars, directors, and anyone in ca as of the debtor and insiders of Total amount or value	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless til 25. (This amount may be adjusted on 4/0 to include any payments listed in line 3. // irral partners of a partnership debtor and til ebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to cars, directors, and anyone in cas of the debtor and insiders of	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless the 25. (This amount may be adjusted on 4/0 of include any payments listed in line 3. It rall partners of a partnership debtor and the ebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street City State ZIF Relationship to debtor	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to ca ars, directors, and anyone in ca as of the debtor and insiders of Total amount or value	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List pguara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless the same anteed or cosigned by an insider unless the same and adjusted on 4/0 of include any payments listed in line 3. It rall partners of a partnership debtor and the lebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street City State ZIF Relationship to debtor	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to ca ars, directors, and anyone in ca as of the debtor and insiders of Total amount or value	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless the same anteed or cosigned by an insider unless the same and adjusted on 4/0 of include any payments listed in line 3. It rall partners of a partnership debtor and the lebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street City State ZIF Relationship to debtor Insider's name	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates Code	ade within 1 year before filing of all property transferred to or ars after that with respect to ca ars, directors, and anyone in ca as of the debtor and insiders of Total amount or value	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List pguara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless the same anteed or cosigned by an insider unless the same and adjusted on 4/0 of include any payments listed in line 3. It rall partners of a partnership debtor and the lebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street City State ZIF Relationship to debtor Insider's name	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates	ade within 1 year before filing of all property transferred to or ars after that with respect to ca ars, directors, and anyone in ca as of the debtor and insiders of Total amount or value	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of
List p guara \$6,42 Do no gene the d	payments or transfers, including expense anteed or cosigned by an insider unless the same anteed or cosigned by an insider unless the same and adjusted on 4/0 of include any payments listed in line 3. It rall partners of a partnership debtor and the lebtor. 11 U.S.C. § 101(31). None Insider's name and address Insider's name Street City State ZIF Relationship to debtor Insider's name	reimbursements, ma he aggregate value of 1/19 and every 3 yea nsiders include office heir relatives; affiliate Dates Code	ade within 1 year before filing of all property transferred to or ars after that with respect to ca ars, directors, and anyone in ca as of the debtor and insiders of Total amount or value	this case on debts owed to an insider or for the benefit of the insider is less than ases filed on or after the date of adjustment.) ontrol of a corporate debtor and their relatives if such affiliates; and any managing agent of

Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, and a discovered sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. None Creditor's name and address Description of the property Size City State Description of the property Size City State Description that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a det None Creditor's name and address Description of the action creditor took Date action was Amount taken Size Last 4 digits of account number: XXXXX— Size Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Pending On appeal Case number Case number Steet Court or agency's name and address Pending On appeal Case number Steet Court or agency's name and address Pending On appeal	Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in leu of foreclosure, or returned to the seller. Do not include property isted in line 6. None Creditor's name and address Description of the property Date Value of property City State ZIP Costs Security Last 4 digits of account number: XXXXX— City State ZIP Costs Last 4 digits of account number: XXXXX— City State ZIP Costs Last 4 digits of account number: XXXXX— City State ZIP Costs Last 4 digits of account number: XXXXX— City State ZIP Costs Cost the deathor shares Sincet Last 4 digits of account number: XXXXX— City State ZIP Costs Cost this property is name and address Count or agency's name and address Status of case Count or agency's name and address Status of case Count or agency's name and address Status of case Count or agency's name and address Status of case Count or agency's name and address Status of case Count or agency's name and address Status of case Concluded Case number	Repossessions, foreclosures, and returns size all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, rold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. All None Creditor's name and address Description of the property Date Value of property Creditor's name and address Description of the property Date Value of property Society Suite ZIF Code Size Creditor's name Size Creditor's name and address Description of the action creditor took Date action was famount taken Creditor's name and address Description of the action creditor took Date action was famount taken Description of the action creditor took Date action was famount taken Description of the action creditor took Date action was famount taken Size City State ZIF Code Last 4 digits of account number: XXXXX— City State ZIF Code Last 4 digits of account number: XXXXX— City State ZIF Code Case it the legal accions, proceedings, crount actions, executions, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. All None Case it the legal accions, proceedings, crount actions, executions, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. Name Case number Case number Nature of case Court or agency's name and address Status of case Pending Concluded Case number	or	Melek Tzadik Covenant Holdings	,	Case num	ber (if known)	
Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, and a discretize sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property isted in line 6. None Creditor's name and address Description of the property Date Value of property State Description of the debtor of the debtor obtains a payment at the debtor's direction from an account of the debtor obtains and address Description of the action creditor took Date action was taken Description of the action creditor took Date action was taken Sineat Last 4 digits of account number: XXXXX— Sineat Legal Actions or Assignments Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. In None Case title Nature of case Court or agency's name and address Status of case Status of case Case title Court or agency's name and address Status of case Description of the action creditor took Date actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. Name Case title Nature of case Court or agency's name and address Status of case On appeal On appeal Case number	Repossessions, foreclosures, and returns List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, solid a foreclosures sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property isted in line 6. None Creditor's name and address Description of the property Date Value of property State Creditor's name and address Description of the property State City State Description of the property State City State Description of the debtor's direction from an account of the debtor because the debtor owned a death of the debtor's direction from an account of the debtor because the debtor owned a death of the debtor's name and address Description of the action creditor took Date action was Amount taken Creditor's name and address Description of the action creditor took Date action was taken Street Last 4 digits of account number: XXXX— City State Zip Cose Last 4 digits of account number: XXXX— City State Zip Cose Case title Nature of case Court or agency's name and address Status of case Case title Case number Pending On appeal Case number Case number	Repossessions, foreclosures, and returns six all property of the debtor text was obtained by a creditor within 1 year before filling this case, including property repossessed by a creditor, rold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6. I None Creditor's name and address Description of the property Date Value of property Creditor's name and address Description of the property Date Value of property Date		rano			1211	
Value of property State of property Creditor's name and address Description of the property Date Value of property Creditor's name and address Coay State ZIP Code State Creditor's name State Creditor's name State Creditor's name State Creditor's name State Creditor's name and address Description of the action creditor took anything from an account of the debtor value of because the debtor owed a de None Creditor's name and address Description of the action creditor took anything from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took anything from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took anything from an account of the debtor was account of the debtor was account of the debtor owed a de None Creditor's name and address Description of the action creditor took anything from an account of the debtor was account of the debtor was account of the debtor owed a de None Creditor's name and address Description of the action creditor took anything from an account of the debtor was account	None Creditor's name and address Description of the property Date Value of property City Suite Directors name Street City Suite Directors Street City Suite Description of the action creditor flow the debtor because the debtor owned a de None Creditor's name and address Description of the action creditor took Data action was taken Street City Suite Directors Directors Street City Suite Directors Description of the action creditor took Data action was taken Suite Directors Directors Street Count or agency's name and address Status of case None Case title Nature of case Court or agency's name and address Pending Chappeal Case number Case title Count or agency's name and address Pending Concluded Case number	A None Creditor's name and address Description of the property Date Value of property City State Description of the property Date Value of property Sineac City State Description of the property Sineac City State Description of the action creditor took Date action was taken Creditor's name and address Description of the action creditor took Date action was taken Creditor's name and address Description of the action creditor took Date action was taken Creditor's name and address Description of the action creditor took Date action was taken Creditor's name and address Description of the action creditor took Date action was taken Last 4 digits of account number: XXXXX— City State Description of the action creditor took Date action was taken Sizeet City State Description of the action creditor took Date action was taken Sizeet Colly State Description of the action creditor took Date action was taken Sizeet Colly State Description of the action creditor took Date action was taken Sizeet Colly State Description of the action creditor took Date action was Amount taken Sizeet Colly State Description of the action creditor took Date action was taken Amount taken Sizeet Colly State Description of the action creditor took Date action was involved in any capacities in which the debtor was involved in any capacity—within 1 year before filing this case. A None Case title Count or agency's name and address Dending Dendi	List a	ossessions, foreclosures, and returns all property of the debtor that was obtained by	a creditor within 1 year t	pefore filing this case,	including property repose	sessed by a creditor, red in line 6.
Creditor's name and address Description of the property Date Value of property Street Street City State ZIP Code Sector's List any creditor, including a bank or financial institution, that within 90 days before filling this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a ded Creditor's name and address Description of the action creditor took Date action was Amount taken Creditor's name Silvest Last 4 digits of account number: XXXX.— City State ZIP Code Last 4 digits of account number: XXXX.— City State ZIP Code None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Cose title Court or agency's name and address Pending On appeal Case number Case number Case title Conducted Conducted Case number	Creditor's name and address Description of the property Date Value of property Since City Sinia ZiP Code City Sinia ZiP Code Secotfs Secotfs Secotfs Secotfs Last any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de of or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de of or refused to make a payment at the debtor's direction from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de of or refused to make a payment at the debtor's direction from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de of or refused to make any account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as de of or refused to make a payment at the debtor owed as decount of the debtor owed as debtor's direction from an account of the debtor without permission or refused to make a payment at the debtor owed as debtor's direction from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from an account of the debtor owed as debtor's direction from	Creditor's name and address Description of the property Date Value of property Codition name Served Date Value of property Served Amount taken Creditor's name and address Description of the action creditor flow in an account of the debtor owed a de None Creditor's name and address Description of the action creditor flow Date action was taken Amount taken Served Date action was taken Amount taken Served Date action was taken was value value of property Amount taken Served Date action was taken was value value of property Amount taken Creditor's name and address Description of the action creditor flow in account of the debtor owed a de Amount taken Served Date action was taken was value of property Amount taken Served Date action was taken was value of property Amount taken Served Date action was taken was value of property Amount taken Served Date action was taken was value of property Amount taken Amount taken Taken Date action was taken was value of property Amount taken Court or agency's name and address Satus of case Pending On appeal Case title Court or agency's name and address Description Case number Date of property Case number Date of property Server Date of property Serv					,	
Street City State ZIP Code Setoffs List any reditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a det None Creditor's name and address Description of the action creditor took Date action was taken Sheet Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXX— Last 4 digits of account number: XXXX— City State ZiP Code Sheet Case title None Case title Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case number Case stitle Court or agency's name and address Pending On appeal Case number	Street City State ZEP Code Secription of the action creditor took Date action was taken was caused to reduce the debtor owed a decode of the code	Sized City State ZIP Code Sectoffs Sectoffs Sectoffs Sectoffs City State ZIP Code City State ZIP Code City State ZIP Code City State ZIP Code Sectoffs City State ZIP Code City State ZIP Code City State ZIP Code Amount taken Creditor's name and address Description of the action creditor took Date action was taken Codedor's name Sector City State ZIP Code Last 4 digits of account number: XXXX— City State ZIP Code City State ZIP Code Amount taken Sector City State ZIP Code City State ZIP Code Case title Case number Case number Case number Case number Name Case number Name Concluded Name Case number Name Concluded Concluded	(Creditor's name and address	Description of the pr	roperty	Date	Value of property
City State ZIP Code Street City State ZIP Code Setoffs List any creditor, including a bank or financial institution, that within 90 days before filling this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a det None Creditor's name and address Description of the action creditor took Date action was Amount taken Sinet City State ZIP Code Last 4 digits of account number; XXXX— Sinet Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, authoritions, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case. None Case title Name Case number Case number Case itite Court or agency's name and address Pending On appeal Case number Name Concluded Case number	Size	Sirest City State ZIP Code Street City State ZIP Code Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name and address Last 4 digits of account number: XXXXX— City State ZiP Code 1.3 Legal Actions or Assignments Last 4 digits of account number: xxxxxx— City State ZiP Code City State City State ZiP Code Case title Court or agency's name and address Status of case Concluded Case title Court or agency's name and address Pending On appeal Case number Case number Case number Case number Case number Case number	5.1.					
City State ZIP Code Street City State ZIP Code Setoffs List any creditor, including a bank or financial institution, that within 90 days before filling this case set off or otherwise took anything from an account the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a det None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name Street Last 4 digits of account number: XXXX Legal Actions or Assignments Last the legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case. None Case title Name Case in umber Case number Case number Name Concluded Case number Case title Concluded Case number Case title Concluded Case number Case number	City State ZIP Code Street Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took City State ZIP Code Last 4 digits of account number: XXXXX— City State ZIP Code Last 4 digits of account number: XXXXX— Sireet Last 4 digits of account number: xxxxx None Case title Nature of case Case title Case number Case ittle Case title Case number Name On appeal Case number Case number Name On appeal On appeal On on appeal Case number	Cey State ZIP Code Ceditor's name Secotfs Set Offs Set Offs Set Offs Set Offs Set Offs Set Offs	ī	Creditor's name				\$
City State ZIP Code Street City State ZIP Code Setoffs List any creditor, including a bank or financial institution, that within 90 days before filling this case set off or otherwise took anything from an account the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a det None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name Street Last 4 digits of account number: XXXX Legal Actions or Assignments Last the legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case. None Case title Name Case in umber Case number Case number Name Concluded Case number Case title Concluded Case number Case title Concluded Case number Case number	City State ZIP Code Street Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took City State ZIP Code Last 4 digits of account number: XXXXX— City State ZIP Code Last 4 digits of account number: XXXXX— Sireet Last 4 digits of account number: xxxxx None Case title Nature of case Case title Case number Case ittle Case title Case number Name On appeal Case number Case number Name On appeal On appeal On on appeal Case number	Cey State ZIP Code Ceditor's name Secotfs Set Offs Set Offs Set Offs Set Offs Set Offs Set Offs	-		-			
City State ZIP Code Code City State ZIP Code	City State ZP Code Creditor's name	City State ZIP Code Street City State ZIP Code Setoffs Setoffs	:	Street				
Street Creditor's name Street City State ZIP Code Sectoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account be debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Date action was Amount taken Street Last 4 digits of account number: XXXX— City State ZIP Code 1.3 Legal Actions or Assignments Last 4 digits of account number: XXXX— The state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Case number	Steed Steed City State ZiP Code Settoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account he debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Date action was Amount taken Street Last 4 digits of account number: XXXX— City State ZiP Code Last 4 digits of account number: account actions, administrative proceedings, court actions, executions, attachments, or governmental audits list the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Case number Case title Concluded Case number Case title Concluded Case number Name Case number Pending On appeal Case number Case number Case title Court or agency's name and address Pending On appeal Case number Case number	Street S	_					
Street Last 4 digits of account number: XXXX— City State ZIP Code Street Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXX— None Case title Nature of case Case number Street Case number Case number Case number Street Case number Case number Case number Case number Case number Case number Street Case number	Street City State ZiP Code Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Data action was Amount taken Street Last 4 digits of account number: XXXX— City State ZiP Code Anone Case title Nature of case Court or agency's name and address Status of case Case number Case title Concluded Case number Case number Case number Case number Case number Case number	Creditor's name Second Street City State Zip Code Second Street City State Zip Code Second Second State		City State ZIP Code			respective	
Street Street City State ZiP Code Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a det None Creditor's name and address Description of the action creditor took Date action was Amount taken Street City State ZiP Code Last 4 digits of account number: XXXX— City State ZiP Code Last 4 digits of account number: xxxxx— City State ZiP Code Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Name City State ZiP Code City State ZiP Code Case title Court or agency's name and address Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Case number	Street Street City State ZiP Code Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de Zi None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name Street Last 4 digits of account number: XXXX— City State ZiP Code Last 4 digits of account number: XXXX— Last tegal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, administrative proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. Zi None Case title Nature of case Court or agency's name and address Status of case Concluded Case number Case number Case title Court or agency's name and address Pending On appeal On appeal Case number	Street S).2.					e
Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a del None Creditor's name and address Description of the action creditor took Date action was Amount taken Street Last 4 digits of account number: XXXX—	Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Date action was Amount taken Street Last 4 digits of account number: XXXX. City State ZIP Code Last 4 digits of account number: account number: account and taken None Case title Case number Case number Case number Case number Name Case number Name Case number Name Case number Name Case number Case number	Selectifs Selectifs S	Č	Creditor's name				Ψ
Setoffs Jest any creditor, including a bank or financial institution, that within 90 days before filling this case set off or otherwise took anything from an account of the debtor because the debtor owed a dei by None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name Street Last 4 digits of account number: XXXX— City State Last 4 digits of account number: XXXXX— City State Last 4 digits of account number: XXXXX— City State Count or agency's name and address Status of case Count or agency's name and address Status of case Case title Concluded Case number Case number Case number Case number Case number	Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address	Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an accounted debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a definition of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a definition of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor debtor without permission or refused to make a payment at the debtor's name and address Description of the action creditor took	3	Street			<u></u>	
Setoffs List any creditor, including a bank or financial institution, that within 90 days before filling this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name and address Last 4 digits of account number: XXXX— City State Last 4 digits of account number: XXXXX— City State Last 4 digits of account number: XXXXX— City State Last 4 digits of account number: XXXXX— City State City None Case title Nature of case Court or agency's name and address Status of case Concluded Case number Case title Concluded Case title Court or agency's name and address Pending On appeal Case number Case number Case number	Setoffs Jest any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Creditor's name and address Last 4 digits of account number: XXXX— City State Last 4 digits of account number: XXXX— City State Last 4 digits of account number: XXXX— City State agencies in which the debtor vasa involved in any capacity—within 1 year before filling this case. None Case title Nature of case Court or agency's name and address Status of case Concluded Case number Case title Concluded Case title Court or agency's name and address Pending On appeal Case number Case number	Setoffs List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an accounted debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Creditor's name and address Description of the action creditor took Date action was Amount taken Street Last 4 digits of account number: XXXX Legal Actions or Assignments Last 4 digits of account number: XXXX Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits is the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Name Case number Case number Case number Name Court or agency's name and address Pending On appeal Concluded Name Court or agency's name and address Pending On appeal Concluded Name Court or agency's name and address Pending On appeal Concluded	-					
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account edebtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Date action was taken Street Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXX— Last 4 digits of account number: xxxxx— City State strive proceedings, court actions, executions, attachments, or governmental audits Legal actions, administrative proceedings, court actions, executions, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Concluded	List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Date action was taken Street Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXXX— Last 4 digits of account number: XXXXX— City State JIP Code 13 Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Lest the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case number	Last 4 digits of account number: XXXX—	Ō	City State ZIP Code	-			
List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account edebtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Date action was taken Street Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXX— Last 4 digits of account number: xxxxx— Last 1 digits of account number: xxxxx— City State ziP Code None Case title Nature of case Court or agency's name and address Pending Case number Case title Court or agency's name and address Pending Concluded Case title Court or agency's name and address Pending Con appeal Case number Case number	List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a de None Creditor's name and address Description of the action creditor took Date action was taken Street Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXXX— Last 4 digits of account number: XXXXX— City State JIP Code 13 Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Lest the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case number	Last 4 digits of account number: XXXX—		**-			1	
Street Last 4 digits of account number: XXXX— City State ZIP Code	Street City State ZIP Code	Street City State ZIP Code Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXX— Last 4 digits of account number: XXX			Description of the	action creditor took		was Amount
Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXX— Legal Actions or Assignments Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Case number Case number Case number	Last 4 digits of account number: XXXX— City State ZIP Code Last 4 digits of account number: XXXX— Legal Actions or Assignments Legal Actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Case number Case number Case number	Last 4 digits of account number: XXXX— City State ZIP Code Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case number Street Court or agency's name and address Pending On appeal Street Concluded Street Case number		Creditor's name			·	
Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending Name Case number Case title Court or agency's name and address Pending Concluded Case title Court or agency's name and address Pending On appeal Case number	Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending Concluded Case title Court or agency's name and address Pending On appeal Case number Case number Case number Case number Case number Case number	Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits ist the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case. None Case title Nature of case Court or agency's name and address Status of case Pending Name On appeal Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Street Street Name Concluded		Street			<u> </u>	
Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending Name Case number Case title Court or agency's name and address Pending Concluded Case title Court or agency's name and address Pending On appeal Case number	Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending Concluded Case title Court or agency's name and address Pending On appeal Case number Case number Case number Case number Case number Case number	Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits is the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filling this case. None Case title Nature of case Court or agency's name and address Status of case Pending Name On appeal Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Street Name On appeal Concluded				1 2000/	1	
Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Case number Name Case number Case title Concluded Case title Court or agency's name and address Pending Concluded Case title Court or agency's name and address Pending On appeal Case number Case number Case number Case number Case number	Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Case number Case number Case number Case number Case number	Legal Actions or Assignments Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits Legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor vas involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending On appeal Case number Case title Court or agency's name and address Pending On appeal Concluded Case title Court or agency's name and address Pending On appeal Concluded Street Case number		City State ZIP Code	Last 4 digits of acc	ount number: XXXX		
Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Name Case number Case number Case title Concluded Case title Court or agency's name and address Pending On appeal Concluded Case number Case number Case number Case number Case number	Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None Case title Nature of case Court or agency's name and address Status of case Pending Name On appeal Case title Court or agency's name and address Pending Concluded Case title Court or agency's name and address Pending On appeal Case number Case number Case number Case number Case number	Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case. None		_				
Case number Case title Case title Case number Case title Case number Case number Case number Case number Case number Pending Concluded Concluded Concluded Concluded Concluded Concluded Concluded Concluded	Case number Case number Case title Case title Case number Pending Concluded Court or agency's name and address Pending On appeal Case number Case number	Case number Case title Case number Case title Case number	List tl was i	he legal actions, proceedings, investigations, involved in any capacity—within 1 year before	arbitrations, mediations,			h the debtor
Case number Name On appeal	Case number Case title Case title Case number Case title Case title Court or agency's name and address Pending Concluded Case number Case number Case number	Case number Case number City State ZIP Code Case title Court or agency's name and address Pending On appeal On concluded			re of case	Court or agenc	y's name and address	Status of case
Case number Case title Case title Case title Case number Case number Case number Case number Case number Name On appeal Concluded Concluded Concluded Concluded Concluded Concluded Concluded	Case number Case number City City State Court or agency's name and address Pending On appeal Pending On appeal On appeal Case number Case number	Case number Case number City State Court or agency's name and address Pending On appeal Case title Court or agency's name and address Pending On appeal Name Case number Street	'.1.					Pending
Case title Court or agency's name and address Pending Name Case number Court or agency's name and address	Case title Court or agency's name and address Pending Name Case number Case number	Case title Case title Court or agency's name and address Pending On appeal Name Street				Name	1	
Case title Court or agency's name and address Pending On appeal Name Case number Court or agency's name and address	Case title Court or agency's name and address Pending Name Name Case number Case number	Case title Court or agency's name and address Pending On appeal Name Case number Street		Case number		Street		Concluded
Case title Court or agency's name and address Pending On appeal Name Case number Court or agency's name and address	Case title Court or agency's name and address Pending Name Name Case number Case number	Case title Court or agency's name and address Pending On appeal Name Case number Street						
Pending Pending On appeal Name Case number Case number	Case number Case number Pending On appeal Name Concluded	Case number Name Street Case number				City	State ZIF	Code
Pending Pending On appeal Name Case number Case number	Case number Case number Pending On appeal Name Concluded	Case number Name Street Case number		0		_		
Case number Same Unappeal	Case number Name U Concluded	Case number Name Street Concluded		Case title		Court or agend	y's name and address	Pending
Case number Concluded	Case number Concluded	Case number Street	.2.		**** **** ****************************	Name	77.00	
		Street		Case number				☐ Concluded
		Ch. 710.0-1-				Street		

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 35 of 47

Assignments and receivership List any property in the hands of an assig	anee for the h	enefit of creditors during the 120 days	hefore filing this	case and any pro-	porty in the
hands of a receiver, custodian, or other of				case and any prop	berty in the
☑ None					
Custodian's name and address		Description of the property	Value		
			\$		
Custodian's name		Case title	Court	name and address	
Street			, 554		
		Print de la constant	Name		
City State	ZIP Code	Case number	Street		
·			Street		
		Date of order or assignment			
			City	State	ZIP Code
					;
rt 4: Certain Gifts and Charitab	le Contribu	tions			
ist all gifts or charitable contribution. If the gifts to that recipient is less tha		gave to a recipient within 2 years b	efore filing this	case unless the a	iggregate value
None	ιι φι,σοσ				
Recipient's name and address		Description of the gifts or contributio	ne	Dates given	Value
nosipioni e name una udarese		best promot the girls of contribution		Dutes given	value
9.1. Recipient's name					. \$
Recipients name			0.08.2440.14		
Street			1 Ep. 25		
City State	ZIP Code				
Recipient's relationship to debtor			!		
Recipient's relationship to debtor			1		
Recipient's relationship to debtor					
			l Heritin		. \$
			l letter		- \$
					- \$
9.2. Recipient's name					. \$
9.2. Recipient's name Street	ZIP Code				- \$
9.2. Recipient's name Street City State	ZIP Code				. \$
9.2. Recipient's name Street	ZIP Code				. \$
9.2. Recipient's name Street City State	ZIP Code				. \$
9.2. Recipient's name Street City State Recipient's relationship to debtor	ZIP Code				- \$
9.2. Recipient's name Street City State Recipient's relationship to debtor rt 5: Certain Losses		1 year before filing this case	: R: H :		. \$
9.2. Recipient's name Street City State Recipient's relationship to debtor rt 5: Certain Losses All losses from fire, theft, or other cas		1 year before filing this case.			\$
9.2. Recipient's name Street City State Recipient's relationship to debtor rt 5: Certain Losses		1 year before filing this case.			. \$
9.2. Recipient's name Street City State Recipient's relationship to debtor rt 5: Certain Losses All losses from fire, theft, or other cas	sualty within	Amount of payments received for the If you have received payments to cover example, from insurance, government of tort liability, list the total received.	loss the loss, for ompensation, or	Date of loss	Value of propert
9.2. Recipient's name Street City State Recipient's relationship to debtor rt 5: Certain Losses All losses from fire, theft, or other cas None Description of the property lost and h	sualty within	Amount of payments received for the If you have received payments to cover example, from insurance, government or	loss the loss, for ompensation, or	Date of loss	Value of propert
9.2. Recipient's name Street City State Recipient's relationship to debtor rt 5: Certain Losses All losses from fire, theft, or other cas None Description of the property lost and h	sualty within	Amount of payments received for the If you have received payments to cover example, from insurance, government or tort liability, list the total received. List unpaid claims on Official Form 106A	loss the loss, for ompensation, or	Date of loss	Value of propert

Debtor Melek Tzadik Covenant Holdings Case number (if known)_____

he f		perty made by the debtor or person acting on behalf our debtor consulted about debtors.		
1	None			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount o value
	Address			\$
	Street			
	City State ZIP Code			·
	Email or website address	$= \begin{pmatrix} \frac{1}{2} \lambda^{\frac{1}{2} - 1} \\ 0 \end{pmatrix}$		
	Who made the payment, if not debtor?			
	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount o
				\$
	Address			
	Address	10 m 17		
		10 a 10		
	Street City State ZIP Code	rea la		
ılf.	Street City State ZIP Code Email or website address			
st a	City State ZIP Code Email or website address Who made the payment, if not debtor? -settled trusts of which the debtor is a beneficany payments or transfers of property made by the destinance of the debtor is a beneficant payment or transfers of property made by the destinance of the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment or transfers of property made by the debtor is a beneficant payment paym	ciary ne debtor or a person acting on behalf of the debtor w	thin 10 years before t	he filing of this ca
st a sel	City State ZIP Code Email or website address Who made the payment, if not debtor? -settled trusts of which the debtor is a beneficany payments or transfers of property made by the settled trusts of transfers of transfers of trusts	ciary ne debtor or a person acting on behalf of the debtor w	thin 10 years before t	he filing of this ca
st a sel	City State ZIP Code Email or website address Who made the payment, if not debtor?	ciary ne debtor or a person acting on behalf of the debtor w	thin 10 years before t Dates transfers were made	he filing of this ca Total amount o value

	nsfers not already listed on this statement				
with	any transfers of money or other property—by sale in 2 years before the filing of this case to another ude both outright transfers and transfers made as	person, other than property	transferred in the ordinary co-	urse of business	or financial affairs
4	None				
	Who received transfer?	Description of property trai or debts paid in exchange	sferred or payments received	Date transfer was made	Total amount o value
1.					\$
	Address				
	Street		een searse		
	City State ZIP Code		4.8745		
	Relationship to debtor		ı		
			1		
	Who received transfer?				\$
	Address		<u> </u>		
	Street		:		
	Ch. 200		a for v ^{ert} a		
	City State ZIP Code Relationship to debtor				
t 7	Previous Locations				
	rious addresses				
_	all previous addresses used by the debtor within 3 Does not apply	3 years before filing this case	e and the dates the addresses	s were used.	
	Address		Dates of	occupancy	
	Street		From		То
!.	City	tate ZIP Code	 From		To
•	Street				10
		tate ZIP Code			
	City	late ZIF Code			

otor	Melek Tzadik Covenant Holdings	Case nul	mber (if known)	
	.a.n.c			
art 8		kalapak alkung Menkelesi entropy (entropy) entropy entropy (entropy) (kalapaken kalapak entropy) (entropy) (entropy)		· · · · · · · · · · · · · · · · · · ·
	Ith Care bankruptcies e debtor primarily engaged in offering services	and facilities for:	e4 na	
	diagnosing or treating injury, deformity, or disea			
	providing any surgical, psychiatric, drug treatme			
	No. Go to Part 9.		1	
	Yes. Fill in the information below.			
	Facility name and address	Nature of the business operation, including	tune of convious the	If debtor provides meal
	Teems name and address	debtor provides	type of services the	and housing, number o patients in debtor's car
5.1.	7. 20.			-
	Facility name		· · · · · · · · · · · · · · · · · · ·	
	Street	Location where patient records are maintain	ed (if different from facility	How are records kept?
		address). If electronic, identify any service provi		tron are records topt.
			1	Check all that apply:
	City State ZIP Code			Electronically
				☐ Paper
	Facility name and address	Nature of the business operation, including t	type of services the	If debtor provides mea
	,	debtor provides	ype or services the	and housing, number o patients in debtor's car
5.2.			1000	
	Facility name		E48:	
	Street	Location where patient records are maintain	ed (if different from facility	How are records kept?
		address). If electronic, identify any service provi		·
				Check all that apply:
	City State ZIP Code			ElectronicallyPaper
			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
rt 9:	Personally Identifiable Information			
Doe	s the debtor collect and retain personally ide	ntifiable information of customers?		
1	No.			
0 ,	Yes. State the nature of the information collecte	d and retained.		
	Does the debtor have a privacy policy about	it that information?		
	☐ No		1	
	☐ Yes			
With	in 6 years before filing this case, have any e	mployees of the debtor been participants	in any ERISA, 401(k), 4	103(b), or other
	sion or profit-sharing plan made available b	the debtor as an employee benefit?		
Z	No. Go to Part 10.			
U,	Yes. Does the debtor serve as plan administrate	r?		
	No. Go to Part 10.			
	Yes. Fill in below:		Employer Identification	number of the
	Name of plan		Employer identification	·
			EIN:	
	Has the plan been terminated?		:	
	Has the plan been terminated? ☐ No		:	

	Melek Tzac	uik Coven	ant Hotain	<u>ys</u> _	Case	number (if knowi	7)	
10:	Certain Fin	ancial Acc		e Deposit Boxes, and		*** ** ** *	About a distribution and ballions of the con-	
thin 1 oved, o clude o	financial acco I year before fili or transferred? checking, savin	ounts ing this case	, were any fin	nancial accounts or instrum her financial accounts; certifund other financial institution	ents held in the de			efit, closed, sold
None		,po. a. 700, a.	ooolations, d	ind other manetal institution				
Fin	nancial institutio	n name and a	address	Last 4 digits of account number	Type of acco	ount	Date account was closed, sold, moved, or transferred	Last balance before closing transfer
				XXXX-	☐ Checking			- \$
Nan	me				☐ Savings			- \$
Stre	reet				☐ Money m	arket		
_					☐ Brokerag	e		
City	у	State	ZIP Code		Other	2.05 - 65		
Nan				xxxx	Checking			- \$
ivan					☐ Savings	1.25		
	eet				Money m			
Stre								
City	posit boxes	State ox or other d	ZIP Code	securities, cash, or other v			did have within 1 year	before filing this
City fe del it any None	eposit boxes safe deposit bo	ox or other d	lepository for	securities, cash, or other vo	Other	r now has or	did have within 1 year	Does deb still have
City fe del it any None	eposit boxes safe deposit bo e Depository institu	ox or other d	lepository for		Other	r now has or		Does deb still have
City fe deplications for any None	eposit boxes safe deposit bo e Depository institu	ox or other d	lepository for		Other	r now has or		Does deb still have
City fe dep it any None	eposit boxes safe deposit bo e Depository institu	ox or other d	lepository for		Other	r now has or		Does deb still have
City fe del tany None Nan Stree City prem any p	eposit boxes safe deposit boxes see Depository Institu	State	lepository for	Names of anyone with ac	Other	r now has or	of the contents	Does deb still have No Yes
City fe dep Nan Nan Stre City prem any p	eposit boxes safe deposit boxes see Depository Institu	State	lepository for	Names of anyone with ac	Other	r now has or	of the contents	Does deb still have No Yes
City fe del fe dany None Nan Stree City prem any p ch the	eposit boxes safe deposit boxes see Depository Institu	State storage uniousiness.	lepository for	Names of anyone with ac	Otheraluables the debto	r now has or	of the contents	Does deb still have No Yes
City fe del fit any None Nan Stree City prem any p ch the None R	posit boxes safe deposit boxes per safe depos	State storage uniousiness.	lepository for	Names of anyone with ac Address uses within 1 year before fil	Otheraluables the debto	r now has or	of the contents	Does deb still have No Yes t of a building in Does deb still have
Factorial Research	posit boxes safe deposit boxes per safe deposit safe safe safe safe safe safe safe safe	State storage uninusiness. diaddress e Unit	lepository for	Address uses within 1 year before fill	Otheraluables the debto	Description of	of the contents	Does deb still have No Yes

Name	ovenant Holdings		Case number (if known)	
			ward to	
art 11: Property the Del	btor Holds or Controls Tha	t the Debtor Does I	Not Own	
 Property held for another List any property that the deb trust. Do not list leased or rer		entity owns. Include a	iny property borrowed from, being stored f	or, or held in
	Location of	f the property	Description of the property	Value
Owner's name and addre	55	proporty	in the second	\$
Name				
Street				
				
City State	e ZIP Code			
			T.	
art 12: Details About Er	nvironmental Information			
or the purpose of Part 12, the fo	ollowing definitions apply:		1.4 (19)	
	y statute or governmental regular ected (air, land, water, or any oth		ution, contamination, or hazardous materia	al,
or a similarly harmful substan	nd proceedings known, regardl r in any judicial or administrati	less of when they occ	s or toxic, or describes as a pollutant, cont curred. ; any environmental law? Include settleme	
Case title	•••			
		y name and address	Nature:of the case	Status of case
Case number		y name and address	Nature: of the case	Status of case
Case number	Court or agency	/ name and address	Nature of the case	Status of case
Case number	Court or agency	, name and address	Nature of the case	Status of case Pending On appeal
Case number	Court or agency	y name and address State ZIP Co		Status of case Pending On appeal
	Name Street	State ZIP Co		Status of case Pending On appeal Concluded
3 Has any governmental unit	Name Street City otherwise notified the debtor to	State ZIP Co	ode	Status of case Pending On appeal Concluded
B. Has any governmental unit environmental law? ☑ No	Court or agency Name Street City otherwise notified the debtor to	State ZIP Co	ode	Status of case Pending On appeal Concluded
3. Has any governmental unit environmental law? ☑ No □ Yes. Provide details below	Court or agency Name Street City otherwise notified the debtor to	State ZIP Co	e liable or potentially liable under or in	Status of case Pending On appeal Concluded
B. Has any governmental unit environmental law? No Yes. Provide details below Site name and address	Court or agency Name Street City Otherwise notified the debtor to th	State ZIP Co	e liable or potentially liable under or in	Status of case Pending On appeal Concluded
B. Has any governmental unit environmental law? No Yes. Provide details below Site name and address	Court or agency Name Street City Otherwise notified the debtor to th	State ZIP Co	e liable or potentially liable under or in	Status of case Pending On appeal Concluded

Melek Tzadik Covenant Holo	IIIIgs Cas	se number (if known)
A Committee of the comm	n 1979gangangangggggggggggggggggggggggggggg	3 : ·
	unit of any release of hazardous material?	
		1.19
res. Provide details below.		1
Site name and address	Governmental unit name and address	Environmental law, if known Date of notice
Name	Name	
Street	Street	
City State ZIP Code	City State ZIP Code	
Brazilio Abra 441 - Brita 1 - B		Programme Communication
Details About the Debtor's B	Jusiness or Connections to Any Busin	ess
r businesses in which the debtor has	or has had an interest	
any business for which the debtor was ar	n owner, partner, member, or otherwise a pers	on in control within 6 years before filing this case.
•	in the Schedules.	en e
None		H. H
		lett.
Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
Hebrew Conservative Union	Religious Non-Profit	EIN: <u>93-13</u> 04 <u>34</u> 0
Name 970 West Valley Parkway		Dates business existed
Street Suite 170	164F 67	From 2001 To 2017
Escondido, CA 92025		From 2001 To 2017
City State ZIP Code		
Business name and address	Describe the nature of the business	Employer Identification number
Business name and address		Employer Identification number Do not include Social Security number or ITIN.
Melek Tzadik Covenant Hold.	Describe the nature of the business Holding Corporation	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway		Employer Identification number Do not include Social Security number or ITIN.
Melek Tzadik Covenant Hold.		Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025		Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170		Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025		Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed From 2015 To 2017 Employer Identification number
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025 City State ZIP Code	Holding Corporation	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed From 2015 To 2017 Employer Identification number Do not include Social Security number or ITIN.
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025 City State ZIP Code	Holding Corporation	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed From 2015 To 2017 Employer Identification number Do not include Social Security number or ITIN. EIN:
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025 City State ZIP Code Business name and address	Holding Corporation	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed From 2015 To 2017 Employer Identification number Do not include Social Security number or ITIN.
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025 City State ZIP Code Business name and address	Holding Corporation	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed From 2015 To 2017 Employer Identification number Do not include Social Security number or ITIN. EIN:
Melek Tzadik Covenant Hold. Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025 City State ZIP Code Business name and address	Holding Corporation	Employer Identification number Do not include Social Security number or ITIN. EIN: 47-4755444 Dates business existed From 2015 To 2017 Employer Identification number Do not include Social Security number or ITIN. EIN:
	No res. Provide details below. Site name and address Name Street City State ZIP Code Tousinesses in which the debtor has any business for which the debtor was and ethis information even if already listed None Business name and address Hebrew Conservative Union Name 970 West Valley Parkway Street Suite 170 Escondido, CA 92025	the debtor notified any governmental unit of any release of hazardous material? No Yes. Provide details below. Site name and address Street Street City State Street City State C

	Melek Tzadik Covenant Hol				
				er program	
	and the second of the second o	perspects depayed with range allowed and depay to the advance of the functional transfer.	Ann I is Andread and a second and a construct and all the other papers property and a second detailed	and the second s	
oks,	, records, and financial statements	•			
a. List	all accountants and bookkeepers wh	no maintained the debtor's b	ooks and records with	nin 2 years before filing this case.	
	None			•	
1	Name and address			Dates of service	
3a.1.	Patricia Waggerby	· · · · · · · · · · · · · · · · · · ·		From <u>2015</u> To <u>2017</u>	
	Name 32768 Via del Venado				
	Street				
_	Valley Center, CA 92082				
	City	State	ZIP Code		
				A. r	
ı	Name and address			Dates of service	
				From To	
6a.2. 1	Name				
_					
\$	Street				
-					
ō	City	State	ZIP Code	And the second s	
sta	atement within 2 years before filing th		d debtor's books of ac	count and records or prepared a financial	
sta	atement within 2 years before filing th		d debtor's books of ac	Dates of service	
sta	atement within 2 years before filing th None Name and address			* 1	
sta Z	atement within 2 years before filing th None Name and address	nis case.		Dates of service	
sta Z	atement within 2 years before filing th None Name and address	nis case.		Dates of service	
sta Z	atement within 2 years before filing the None Name and address	nis case.		Dates of service	
sta Z	atement within 2 years before filing the None Name and address	nis case.		Dates of service From To	
sta Z	Atement within 2 years before filing the None Name and address Name Street	nis case.		Dates of service From To	
sta Z	atement within 2 years before filing the None Name and address Name Street	nis case.		Dates of service From To	
sta ✓	None Name and address Name Street City Name and address	nis case.		Dates of service From To	
sta Z	None Name and address Name Street City Name and address	nis case.		Dates of service From To	
sta √ 2	Atement within 2 years before filing the None Name and address Name Street City Name and address	nis case.		Dates of service From To	
sta √ 2	Atement within 2 years before filing the None Name and address Name Street City Name and address	nis case.		Dates of service From To	
sta ✓	Atement within 2 years before filing the None Name and address Name Street City Name and address	nis case.		Dates of service From To	

Debtor	Me Name	elek Tzadik Covenant Holdings	Case numb	ef (if known)
	Na	ame and address	and the constant of the consta	If any books of account and records are unavailable, explain why
260	_	me eet		
	Cit	y State ZIF	² Code	
	within 2	inancial institutions, creditors, and other parties, including mercantile and years before filing this case.		cies, to whom the debtor issued a financial statement
	☑ Non			
		ame and address		3 m
260	d.1. Na	me		
	Str	eet		
	Cit	y State ZIF	Code	
	Na	ame and address		
260	d.2. Na	me		
	Str	eet		
	Cit	y State ZIF	² Code	
			:	an Pa
∑ ∧	e any inv No	rentories of the debtor's property been taken within 2 years before filing t	his case?	
U Y	res. Give	e the details about the two most recent inventories.		
	Name o	f the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	Name a	nd address of the person who has possession of inventory records		
27.1.	Name			
	Street			
	City	State ZIP Code		

btor	Melek Tzadik Covena	ant Holdings	C	ase number (if known)			
	Name of the person who supervi		Da	ventory 2 other		nd basis (c	ost, market, or
	Name and address of the person	n who has possession of inventory reco	ords	\$			
	, , , , , , , , , , , , , , , , , , ,	,		worke Posta Sc			
27.2.	Name			7 . g + p 27 . g			
	Street						
	City	State	ZIP Code				
		s, managing members, general par the time of the filing of this case.	rtners, member	s in control, cont	rolling share	holders, o	or other
peo	pie ili control of the debtor at	the time of the ming of this case.		Atomy was			
	Name	Address		Position and interest	nature of any	%	of interest, if any
				7 (7) 3 (1 : 6.1)			
. With of th	he debtor, or shareholders in o	his case, did the debtor have office	ers, directors, m	nanaging membe sitions?	rs, general p	artners, m	embers in contr
of ti	he debtor, or shareholders in o	his case, did the debtor have office control of the debtor who no longe Address	ers, directors, m r hold these po	nanaging membe sitions? Position and any interest		Period d position	embers in contr luring which or interest was
of ti	he debtor, or shareholders in o No Yes. Identify below.	control of the debtor who no longe	ers, directors, m r hold these po	sitions? Position and		Period d position held	luring which or interest was
of ti	he debtor, or shareholders in o No Yes. Identify below.	control of the debtor who no longe	ers, directors, m	sitions? Position and any interest		Period d position held From	luring which
of ti	he debtor, or shareholders in o No Yes. Identify below.	control of the debtor who no longe	ers, directors, m r hold these po	sitions? Position and any interest		Period d position held From	luring which or interest was
of ti	he debtor, or shareholders in o No Yes. Identify below.	control of the debtor who no longe	ers, directors, m	sitions? Position and any interest		Period d position held From From	luring which or interest was To To
Pay With bonu	he debtor, or shareholders in on No Yes. Identify below. Name ments, distributions, or withdum in 1 year before filing this case, uses, loans, credits on loans, sto	control of the debtor who no longe	r hold these po	Position and any interest	nature of	Period d position held From From From	luring which or interest was To To To To To To
Pay With bonu	ments, distributions, or withdrain 1 year before filing this case, uses, loans, credits on loans, sto	Address Address rawals credited or given to insiders did the debtor provide an insider with	s n value in any for ed?	Position and any interest	nature of	Period d position held From From From ensation, o	luring which or interest was To To To To To draws,
Pay With bonu	ments, distributions, or withdurin 1 year before filing this case, uses, loans, credits on loans, sto No Yes. Identify below. Name	Address Address rawals credited or given to insiders did the debtor provide an insider with	s n value in any for ed? Amount of description	Position and any interest	nature of	Period d position held From From From ensation, o	luring which or interest was To To To To draws,
Pay With bonu	ments, distributions, or withdom in 1 year before filing this case, uses, loans, credits on loans, sto No Yes. Identify below. Name and address of recipient	Address Address rawals credited or given to insiders did the debtor provide an insider with	s n value in any for ed? Amount of description	Position and any interest	nature of	Period d position held From From From ensation, o	luring which or interest was To To To To To draws,
Pay With bonu	ments, distributions, or withdurin 1 year before filing this case, uses, loans, credits on loans, sto No Yes. Identify below. Name	Address Address rawals credited or given to insiders did the debtor provide an insider with	s n value in any for ed? Amount of description	Position and any interest	nature of	Period d position held From From From ensation, o	luring which or interest was To To To To draws,
of tit	ments, distributions, or withdom in 1 year before filing this case, uses, loans, credits on loans, sto No Yes. Identify below. Name and address of recipient	Address Address rawals credited or given to insiders did the debtor provide an insider with	s n value in any for ed? Amount of description	Position and any interest	nature of	Period d position held From From From ensation, o	luring which or interest was To To To To draws,

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 45 of 47

	Melek Tzadik Covenant Holdings	Case number (if known)	
		To the second se	
	Name and address of recipient		
.2		Lights (F)	
	Name	**************************************	
	Street		
	City State ZIP Code	C. D. C. S. C. Mark	
	Relationship to debtor	michani / Programme	
	Kelationship to debtor	A 4 7 2	
	n 6 years before filing this case, has the debtor been a member	to to the	
1 ∧	es. Identify below. Name of the parent corporation	Employer Identification number of the parent	
		corporation	
		EIN:	
		ijs (Darwi	
	Name of the pension fund	Employer Identification number of the pension fur	nd
	Name of the pension fund	Employer Identification number of the pension fur	nd
t 1 4	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement of the serious crime in fines up to \$500,000	EIN:	
t 14	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false sta	tement, concealing property, or obtaining money or property by frau or imprisonment for up to 20 years, or both.	ıd in
t 14	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false statement on with a bankruptcy case can result in fines up to \$500,000 l8 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs	tement, concealing property, or obtaining money or property by frau or imprisonment for up to 20 years, or both. and any attachments and have a reasonable belief that the informa	ıd in
t 14	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 ls U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs is true and correct.	tement, concealing property, or obtaining money or property by frau or imprisonment for up to 20 years, or both. and any attachments and have a reasonable belief that the informa	ıd in
t 14	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 is U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs is true and correct. declare under penalty of perjury that the foregoing is true and correct. Executed on 10/31/2017	tement, concealing property, or obtaining money or property by frau or imprisonment for up to 20 years, or both. and any attachments and have a reasonable belief that the informa	ıd in
114	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 is U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs is true and correct. declare under penalty of perjury that the foregoing is true and correct. Executed on 10/31/2017	tement, concealing property, or obtaining money or property by frau or imprisonment for up to 20 years, or both. and any attachments and have a reasonable belief that the informat.	ıd in
*	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 (18 U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs is true and correct. declare under penalty of perjury that the foregoing is true and correct. Executed on 10/31/2017 MM / DD / YYYYY	tement, concealing property, or obtaining money or property by frau or imprisonment for up to 20 years, or both. and any attachments and have a reasonable belief that the informat.	ıd in
1: 14 () () () () () () () () () () () () ()	Signature and Declaration WARNING Bankruptcy fraud is a serious crime. Making a false state connection with a bankruptcy case can result in fines up to \$500,000 is U.S.C. §§ 152, 1341, 1519, and 3571. have examined the information in this Statement of Financial Affairs is true and correct. declare under penalty of perjury that the foregoing is true and correct. Executed on 10/31/2017 MM / DD / YYYYY	tement, concealing property, or obtaining money or property by frau or imprisonment for up to 20 years, or both. and any attachments and have a reasonable belief that the informat.	ıd in

CSD 2030 [12/01/15] Name, Address, Telephone No. & I.D. No.	er film Light of the control of the	
Justin Murphy Law Group	# · 1 · 1	
402 W Broadway #800, San Diego, CA 92101		
(619) 615-5333		
ID No: 264321		
UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF CALIFORNIA 325 West F Street, San Diego, California 92101-6991		
In Re		
Melek Tzadik Covenant Holdings	BANKRUPTCY NO.	
970 West Valley Parkway, #439		
Escondido, CA 92025		
Debtor.		

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1.	Pursuant to 11 U.S.C. § 329(a) and Federal Rule of Bankruptcy Procedure 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:					
	For legal services, I have agreed to accept	s 325° per hor				
	Prior to the filing of this statement I have received	~				
	Balance Due	s <u>+</u>				
2.	The source of the compensation paid to me was:	: Ma				
	☐ Debtor ☐ Other (specify)					
3.	The source of compensation to be paid to me is:					
	Debtor					
4.	I have not agreed to share the above-disclosed compensation with any of firm.	other person unless they are members and associates of my law				
	I have agreed to share the above-disclosed compensation with a person A copy of the agreement, together with a list of the names of the people					
5.	In return for the above-disclosed fee, I have agreed to render legal service	e for all aspects of the bankruptcy case, including:				
	a. Analysis of the debtor's financial situation, and rendering advice to the	debtor in determining whether to file a petition in bankruptcy;				
	b. Preparation and filing of any petition, schedules, statement of affairs	and plan which may be required;				
	c. Representation of the debtor at the meeting of creditors and confirm	ation hearing, and any adjourned hearings thereof;				

Case 17-06624-LA11 Filed 10/31/17 Entered 10/31/17 14:11:47 Doc 1 Pg. 47 of 47

CSD 2030 (Page 2) [12/01/15]

- d. Representation of the debtor in adversary proceedings and other contested bankruptcy matters;
- e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

d Ş_{iliy}ne

(2) 1 x 0.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

DATED: 10/31/2017

(Typed Name and Signature)

(Name of Law Firm)